

# **Ulland Investment Advisors, LLC**

## **Privacy Policy**

We are required by law to disclose to you what types of nonpublic personal information we collect and maintain about you, and with whom and under what circumstances we share it with any third parties.

We collect nonpublic personal information about you (which may include: name, address, telephone, social security number, date of birth, assets, income, etc.) on forms and applications you complete in opening your account with us. We may also collect such information from time to time in order to complete or in the process of completing transactions on your behalf.

We do not disclose any nonpublic personal information about our customers or former customers to anyone, except as permitted by law. In practice, this means we only use or share your information with third parties in cases in which you have authorized us to do so. For example, we may use such information in order to complete transactions or account-related actions with your custodian. We may also share such information at your specific request or direction, such as with an accountant or tax-preparer.

We restrict access to nonpublic personal information about you to those employees who need to access the information in order to service your account. We maintain physical, electronic and procedural safeguards to enforce this policy.

If you prefer that we not share your nonpublic personal information (except in those circumstances that are permitted or required by law), please call us at 612.312.1400. If we do not receive such a request from you within thirty (30) days of you opening an account, or receiving our annual privacy notice, we have the right to assume you do not object to the disclosure of your information for any reason permitted by federal law.

If material modifications to our privacy policy are made, we will notify you of any changes that may affect your rights.