BROADRIDGE TOP 40 Money Managers - 12 Quarters Returns

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Product/Style Category:	**U.S Diversified/Multi-cap Equity**
Performance Measurement Period:	**12 Quarters Ending 03/31/2026**
Mean Return for the Category and Period:	**14.6630%**
Universe Size:	**246**

Lists the top rates of return reported by managers for this category and time period. All results are reported net of fees and inclusive of cash.

Rank	Firm Name/Portfolio	12 Quarters ROR	Assets in Composite
1	Nomura Asset Management International - Science and Technology	28.55%	$6983.1M
2	Morgan Stanley Investment Management Inc. - Morgan Stanley Inst Growth Portfolio;I	25.55%	$1194.6M
3	Curran Investment Management - Curran All Cap Equity	25.46%	$26.5M
4	Marsico Capital Management, L.L.C. - Marsico Midcap Growth Focus Fund;Institutional	25.09%	$279.8M
5	Morgan Stanley Investment Management Inc. - Morgan Stanley Insight Fund;I	24.76%	$412.5M
6	Chase Investment Counsel Corporation - Chase Growth Fund;Inst	24.72%	$67.5M
7	Morgan Stanley Investment Management Inc. - Insight	24.13%	$1460.5M
8	American Century Investments - American Century Focused Dynamic Growth Fd;G	24.04%	$659.7M
9	Longfellow Investment Management Co, LLC - Global Concentrated Value	23.68%	$90.7M
10	Transamerica Asset Management, Inc. - Transamerica Capital Growth;I	23.41%	$619.1M
11	Lord, Abbett & Co. LLC - Lord Abbett Growth Leaders Fund;F	22.46%	$321.4M
12	Federated Hermes, Inc - Federated Hermes MDT Large Cap Growth Fund;Inst	22.01%	$4178.2M
13	AQR Capital Management, LLC - AQR Large Cap Multi-Style Fund;I	22.00%	$314.6M
14	Victory Capital Management Inc. - Victory Pioneer Fund;R	21.70%	$76.2M
15	Transamerica Asset Management, Inc. - Transamerica Large Growth;I3	21.60%	$243.2M
16	Victory Capital Management Inc. - Victory Diversified Stock Fund;I	21.47%	$32.8M
17	Fisher Investments - FIIG US Shariah Equity	21.23%	$46.1M
18	Victory Capital Management Inc. - Victory Multi-Cap Fund;Y	21.00%	$48.1M
19	Federated Hermes, Inc - Federated Hermes MDT All Cap Core Institutional	20.75%	$4167.3M
20	Fisher Investments - FIIG US All Cap Equity ESG	20.70%	$63.8M
21	Bridgeway Capital Management, LLC. - Aggressive Investors 1	20.53%	$261.1M
22	Fisher Investments - FIIG US Total Return ESG	20.37%	$1054.5M
23	Northern Trust Asset Management - NT Tax Advantaged International ADR Equity Strategy	20.31%	$3543.0M
24	Morgan Stanley Investment Management Inc. - Morgan Stanley Institutional Advantage Port;I	20.07%	$85.4M
25	Westfield Capital Management Company, L.P. - Westfield All Cap Growth Equity	19.94%	$1607.0M
26	T. Rowe Price Associates, Inc. - T Rowe Price Tax-Efficient Equity Fund;I	19.58%	$1000.4M
27	Hodges Capital Management, Inc. - Hodges Multi Cap Core	19.48%	$239.4M
28	Artisan Partners Limited Partnership - Antero Peak	19.38%	$2128.6M
29	Davis Selected Advisers, L.P., d.b.a. Davis Advisors - Davis All Cap Core	19.32%	$986.1M
30	Minneapolis Portfolio Management Group, L.L.C. - All Cap Value	19.05%	$924.0M
31	SEI Investments (United States) - SEI Inst Inv US Equity Factor Allocation Fund;A	19.01%	$3411.4M
32	Nuveen, a TIAA Company - Nuveen Large Cap Value Opportunities Fund;I	18.98%	$31.2M
33	Davis Selected Advisers, L.P., d.b.a. Davis Advisors - Davis Opportunity Fund;Y	18.97%	$287.2M
34	Jennison Associates LLC - Jennison Financial Services Equity	18.92%	$138.5M
35	Hennessy Advisors, Inc. - Hennessy Focus Fund;Institutional	18.91%	$149.8M
36	Nuveen, a TIAA Company - Large Cap Value Opportunities	18.89%	$55.5M
37	Ulland Investment Advisors, LLC - Intelligent Blend	18.76%	$38.9M

38	Artisan Partners Limited Partnership - Artisan Select Equity	18.62%	$343.5M
39	SEI Investments (United States) - SEI Inst Inv Large Cap Disciplined Equity Fund;A	18.60%	$1409.3M
40	Putnam Investment Management, L.L.C. - Putnam Core Equity Fund;R	18.54%	$22.0M

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- *Performance must be calculated "net" of all fees and brokerage commissions. This means after all fees and commissions have been deducted;*
- *Performance must be calculated inclusive of all cash reserves;*
- *Performance results must be calculated in U.S. dollars, that is, from the perspective of a U.S.-based investor;*
- *Performance results must be calculated on an asset base which is at least $10 million in size for traditional" U.S. asset classes (equity, fixed income, balanced accounts) or at least $1 million in the case of international and "alternative" U.S. asset classes;*
- *The classification of the product must fall into one of the categories which Broadridge ranks. Broadridge only publishes rankings for categories/time period combinations for which Broadridge has at least 20 contenders.*

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